

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

for immediate release

SRC Neptune Ltd
(the "Issuer")

30 May 2022

Issuance of Notes

Notes

On 30 May 2022 the Cayman Islands Stock Exchange ("**CSX**") approved the listing of:

1. Sterling (£) Notes Due 2037 up to an aggregate amount of £500,000,000 ("**Loan Notes**");
and
2. Sterling (£) Payment In Kind Notes Due 2037 in an unlimited amount ("**PIK Notes**").

New Issues

The Issuer announces new issues of notes to Starz Zenith Capital Ltd. as at the date set out above:

Sterling (£) Notes Due 2037 (Principal)

£11,749,544 Loan Notes.

The total amount of the Loan Notes as at the date of this announcement is £11,749,544.

Sterling (£) Notes Due 2037 (PIK)

£0 PIK Notes.

The total amount of the PIK Notes as at the date of this announcement is £0.

Further information

For further information in relation to the above announcement please contact the Issuer: SRC Neptune Ltd at 1 Red Place, London, United Kingdom, W1K 6PL.